European Policies in ICT for Ageing Well

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ICT and Demographic Ageing

Social necessity

- 80+ population doubles until 2050; 60+ from 20% (2000) to 29% (2025)
- 21% of 50+ population has severe vision/hearing/dexterity problems
- Today 4 working for 1 retired, in 2050 only 2 working for 1 retired
- Cost of pensions/health/long-term care go up by 4-8 % of GDP by 2025
- Shortfall of care staff, (estimated need for 20 million informal carers by 2025, FEPEM)

Economic opportunity

- Empowering elderly persons to age actively
- Wealth and revenues in Europe of persons over 65 is over 3000 B€
- 85 million consumers in Europe over 65 today, 150 Million by 2050
- Large efficiency gains from ICT in care (25%)
- Telecare market >5 B€/year by 2015 in Europe



Reinforced Policy Context

Digital Agenda for Europe



- Europe 2020 Strategy on smart and sustainable growth
- Innovation Partnership on Active and Healthy Ageing
- Action Plan on "Ageing Well in the Information Society"
- Support to Ambient Assisted Living Joint R&D Programme
- eHealth Action Plan

European Commission Information Society and Media

ICT for Ageing Well A Comprehensive EU Approach

Common Policy: ICT & Ageing Well Action Plan Common Technology Roadmap: AALIANCE Technology Risk FP7 • Large scale validation Existing technologyService innovation •Longer-term R&D AAL JP Business models Advanced, e.g. •60 M€ Robotics, Open platforms •400 M€ Market-oriented R&D CIP Local adaptation Business models ICT PSP •>600 M€ Time to Market deployment 5-10 years 2-3 years

EU R&D Support

Framework Programme 7 ICT research ICT & Ageing

- Advanced Prototypes for independent living/active ageing (Ambient Intelligence, Robotics)
- Open Systems, Reference Architectures, Platforms
- Support: roadmaps, ethics, standards, Int'l cooperation

<u>eHealth</u>

- Personal health systems monitoring;
- minimal invasive systems
- artificial organs



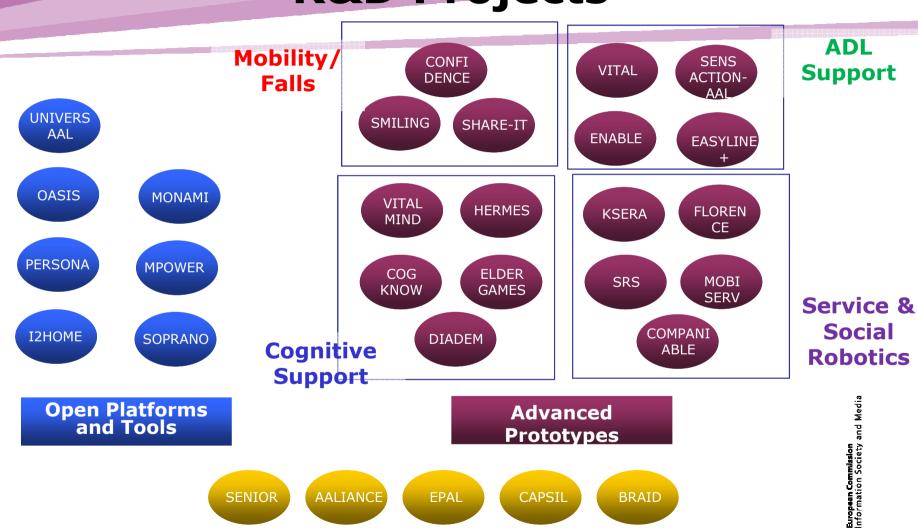
Currently~30 projects, 250 M€ funding







EC ICT & Ageing R&D Projects



Supporting Measures





FP7: Current Call topics on ICT & Ageing

- Recent Call for Proposals FP7 (September 2010)
 - Prevention and early intervention through unobtrusivé long-term observations of daily behaviour
 - Robotics in smart environments for independent living, incl. Precommercial public procurement
 - Roadmap on ICT for Ageing at Work
 - Continuation of AALIANCE platform

EU Innovation Support ICT & Ageing

ICT Policy Support Programme Large deployment pilots

- Independent and healthy living
- Chronic disease monitoring
- Daily living assistance ... integrated health/social care
- User acceptance, common specs, cost-effective, interoperability
- Building on Regional activities
- High visibility, market driven
- Overcoming fragmentation
- Enable scaling up, investment
- Value chain cooperation
- Regional/rural/urban renewal

(+ pre-commercial procurement, Structural Funds)

15 M€ in 2007 10 M€ in 2008 7 M€ in 2009







ICT & Ageing Deployment Projects

Demand-side approach with critical mass

- 11 large deployment projects launched; more than 10.000 users involved
- More than 40 regions participating with own investment
- Key areas covered: Independent living of elderly people with Multiple Chronic diseases (Call 1), Cognitive impairments (Call 2), Integrated care management (Call 3)

Expected Impacts

- Proven functional specifications for ICT & Ageing solutions
- Substantial socio-economic evidence of impact from IC solutions for key Ageing related problems
- Europe-wide replication using public procurement and structural funds





ICT & Ageing Deployment Projects

Independent
Living with Fall
prevention,
detection &
support

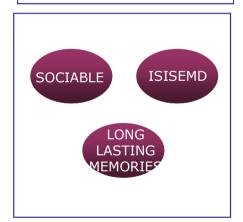
Possible upcoming topic in next call

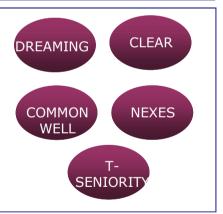
IN-CASA INDEPEN DENT

HOME
SWEET
HOME

Integrated
Care and
Delivery for
Independent
Living

Independent
Living with
Cognitive
Impairments





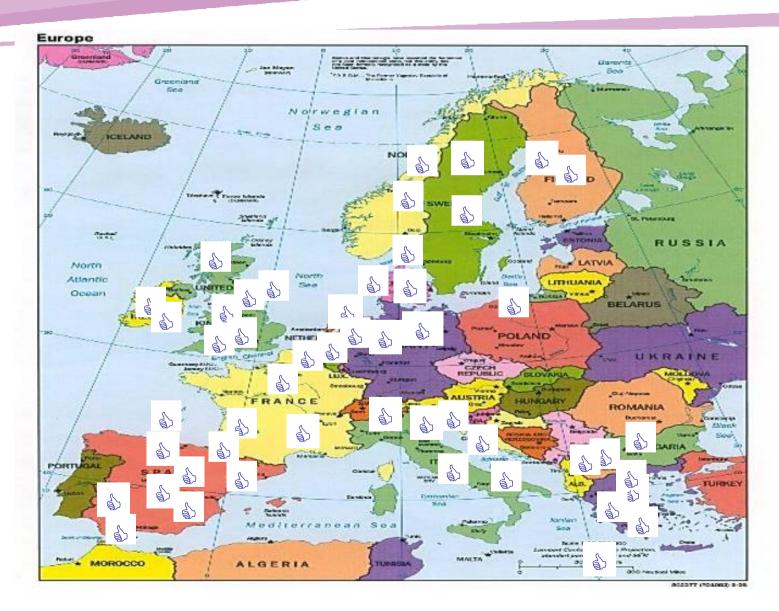
Independent
Living with
Multiple
Chronic
Conditions

Deployment Initiatives





>40 Regions involved in ICT PSP Ageing Deployment Initiatives





Pilot EIP on Active and Healthy Ageing

MAIN AREAS:

- Addressing major age-prevalent chronic diseases
- Innovation in integrated care delivery systems
- Innovation in independent living and social inclusion

APPROACH:

- Combining demand and supply sides of innovation
- Building on existing instruments and new ones where necessary
- Ownership of key stakeholder willing to invest
- High-level political commitment
- Very large-scale deployment
- Awareness and best-practice sharing across Europe



Objectives and headline target

Headline target by 2020

 Increasing the number of healthy life years (HLYs) by 2 in the EU on average

A triple win for Europe

- Enabling EU citizens to lead healthy, active and independent lives until old age
- Improving the sustainability and efficiency of social and health care systems
- Developing and deploying innovative solutions, thus fostering competitiveness and market growth



AHAIP – what? Main areas of work

Innovation in Integrated Care

Innovation in Prevention and Personalised Medicine

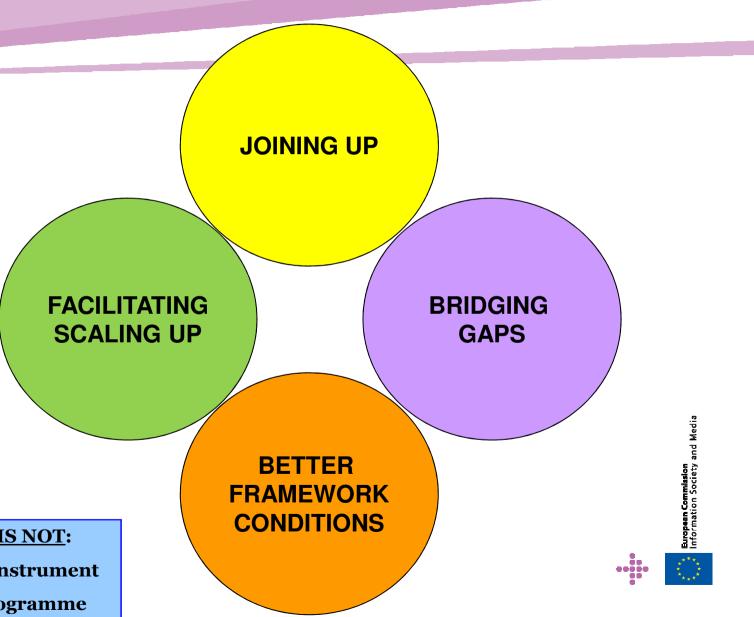
Innovation in Active and Independent Living

European Commission





What the EIP can do

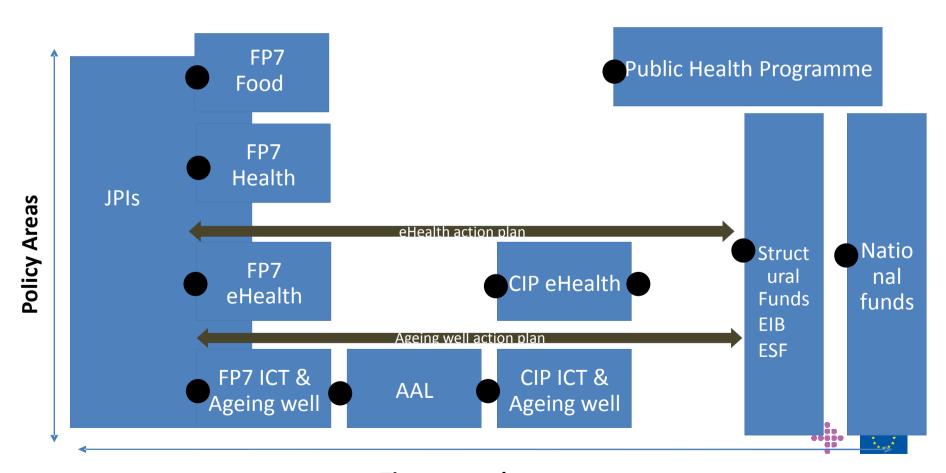


What the EIP <u>IS NOT</u>:

- a new funding instrument
 - a new R&D programme

EIP AHA in relation to programmes

Joining up / Bridging gaps / Scaling up / Framework conditions



Time to market

Milestones

— 26 Nov 2010	Competitiveness Council Conclusions
— 26 Nov 2010	Stakeholder event
26 Nov 201028 Jan 2011	On-line public consultation
— 4 Feb 2011	European Council Conclusions
— 9 Mar 2011	Competitiveness Council Conclusions on representation of the Council in the SG
	on representation of the Council in the 3d
— 2 May 2011	Steering group 1st meeting
— 2 May 2011 — June 2011	·
•	Steering group 1 st meeting





Further Information

- EU ICT and Ageing Well Initiatives http://ec.europa.eu/einclusion
- ICT Policy Support Programme http://ec.europa.eu/information_society/activities/ict_psp/index_en.htm
- Ambient Assisted Living Joint Programme http://www.aal-europe.eu/
- Active and Healthy Ageing Partnership <u>http://ec.europa.eu/active-healthy-ageing</u>
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